

INVEST IN CONNECTICUT

We're building the future



**Honorable
Shawn T. Wooden,**
Treasurer of the State of Connecticut

State of Connecticut

\$400,000,000*

General Obligation Bonds (2020 Series C)

Preliminary Pricing Information:

Retail Order Period*:
Wednesday, June 10, 2020

Institutional Pricing*:
Thursday, June 11, 2020

Delivery Date*:
Thursday, June 25, 2020

Expected Tax Status:

Interest is exempt from federal income tax, and for Connecticut residents is also state tax-exempt.**

For more information on these Bonds: www.BuyCTBonds.com

		Morgan Stanley 203-661-3330	
Barclays 888-227-2275		Ramirez & Co., Inc. 855-289-2663	TD Securities 212-827-7172
Academy Securities 855-212-3239	Citigroup 855-644-7252	Drexel Hamilton LLC 212-632-0406	Fidelity Capital Markets 800-544-5372
Goldman Sachs & Co. LLC 917-343-7900	Janney Montgomery Scott 800-822-2014	Mesirow Financial 800-558-7290	Mischler Financial Group, Inc. 800-820-0640
Oppenheimer & Co. 866-208-1368	PNC Capital Markets LLC 800-622-7086	Raymond James 877-295-9116	Rice Financial Products Company 888-740-7423
Roosevelt & Cross Incorporated 800-348-3426	Stifel 800-679-5446	UBS 860-727-1527	Wells Fargo Securities 866-287-3221

*Preliminary Subject to Change

**Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences.

These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. The Bonds will only be sold by means of an Official Statement.