



Honorable Shawn T. Wooden
Treasurer, State of Connecticut

\$850,000,000*

State of Connecticut

Special Tax Obligation Bonds
Transportation Infrastructure Purposes, 2020 Series A

Honorable Shawn T. Wooden
Treasurer of the State of Connecticut

Preliminary Pricing Information

Retail Order Period*
May 18, 2020

Institutional Pricing*
May 19, 2020

Delivery Date*
May 29, 2020

Expected Tax Status

Interest is federally tax-exempt (non-AMT) and state tax-exempt for Connecticut residents **

For more information on these Bonds, including the Preliminary Official Statement, please visit:
www.BuyCTBonds.com or call **877.552.8266**
or contact any of the firms below.

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Goldman Sachs
& Co., LLC
917.343.7900

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Siebert Williams
Shank & Co., LLC
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Academy Securities
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Drexel Hamilton, LLC
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Fidelity Capital
Markets
800.544.5372

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855.231.8873

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800.567.8567

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Markets
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Mersiow Financial,
Inc.
800.558.7290

Mischler Financial
Group, Inc.
800.820.0640

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& Co., Inc.
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UBS
860.727.1527

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Securities
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*Preliminary, subject to change.

** Before purchasing any Bonds, contact your tax advisor to determine any applicable federal, state and local tax consequences. These Bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the Bonds in any jurisdiction in which an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities law of any such jurisdiction. Bonds are subject to availability. The Bonds will only be sold by means of an Official Statement.